




REPRESENTATIVE ASSIGNMENTS




*has been acquired by
SPW Food Equipment Group LLC,
a business unit of, Illinois Tool Works*




*The undersigned served as exclusive financial advisor to Peck
Machinery Corp. in the above mentioned transaction.*




DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™



*has been acquired by
Palladium Equity Partners, L.P.C.*



*The undersigned served as exclusive financial advisor to
Capital Contractors Holding Company, Inc. in the
above mentioned transaction.*



DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™



*has sold a minority equity interest to and entered
into a strategic business partnership with*



*The undersigned served as exclusive financial advisor to
Cineflix Media, Inc. in the above mentioned transaction.*



DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™



a portfolio company of the purchaser to



was completed by Prudential Investment Management, Inc.

The undersigned advised HSBC Equity Capital Partners USA, L.P., HPEP II LLC, Ironwood Mezzanine Fund II, LP, and Prudential Investment Management, Inc. and delivered a solvency opinion to the Board of VLS Recovery Services LLC in connection with its recapitalization.



DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™



a business unit of




Strategic Financial Advisory


*The undersigned provided certain strategic financial advisory
services to Toyota Tsusho Corporation
regarding Silver Springs Citrus, Inc.*




DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™



has been acquired by



*The undersigned served as exclusive financial advisor to
Preston Industrial Components, Inc. and Hesse Ventures, LLC
in the above mentioned transaction.*



DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™



has sold its operating assets to




a division of




*The undersigned served as exclusive financial advisor to
J. Manheimer, Inc. in connection with its
evaluation of strategic financial alternatives in preparation for
the above mentioned transaction.*




DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™




has acquired



from




*The undersigned served as financial advisor to
Jonard Industries Corp. in connection with
the above mentioned transaction.*




DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™

WATERFORD WEDGWOOD
has obtained a
€200,000,000
asset-based revolver and a
\$60,000,000
senior tranche B facility from



*The undersigned served as financial advisor to
Waterford Wedgwood plc in the
above mentioned transaction.*



DAVID N. DEUTSCH & COMPANY LLC
EST. 1993
THE STRATEGIC FINANCIAL ADVISOR OF LEADING CLOSELY-HELD COMPANIES™

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DAVID N. DEUTSCH & COMPANY LLC
EST. 1993

The Strategic Financial Advisor of Leading Closely-Held Companies™