



Brains and heart. That's how people describe David N. Deutsch & Company.

Brains. In identifying and articulating your company's many attributes and value, building better "books," disseminating information confidentially, targeting the right prospective acquirors, approaching them in the most compelling way, conducting better management meetings, utilizing transaction structure to bridge the bid/ask gap. And, knowing when to push and when to accept winning transactions and close.

Heart. In caring for our clients, their families and their fellow shareholders, helping them achieve corporate and personal objectives, and maintaining relationships long before (and after) transactions. And, in doing the right thing.

Brains and heart add value and increase probability of transaction closure.

Established in 1993, David N. Deutsch & Company is a New York-based investment banking firm providing corporate sale, acquisition, financing and strategic advisory services to leading closely-held companies and their owners. Our firm is distinguished by the scope and quality of its advice, by its long term relationships and by its exceptional results for clients.

If you want an investment banker to "process" your transaction, call anyone. If you want one who thinks, cares and manages transactions to successful completion, call David N. Deutsch & Company. Reach David Deutsch, directly, at 212-980-7800 x1. He does something remarkable: he thinks, and he cares.



DAVID N. DEUTSCH & COMPANY LLC

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